

Tax Investigations Service Response slip

Suite B, King Business Centre
Reeds Lane, Sayers Common
West Sussex BN6 9LS

Client categories	Fee (inclusive of VAT)	✓
Limited Companies including directors*	£144	
Partnerships including partners*	£144	
Sole Trader income only	£110	
Sole Trader with rental income in excess of £50,000 p.a.	£130	
Personal Tax / Trusts	£100	
Personal clients with rental income in excess of £50,000 p.a.	£120	

*Director/Partner personal protection – please note that if you have personal rental income in excess of £50,000 per year, an additional fee may be due, please contact us to confirm.

Name(s) of subscribers (Use separate sheet if necessary)	Postcode
1.	
2.	
3.	
4.	

Declaration	
<input type="checkbox"/>	Yes, I would like to be included within the Tax Investigation Service. In the event of an HMRC enquiry into my tax affairs, I request that Sykes Dalby & Truelove makes a claim on its Policy for the recovery of the professional expenses that are incurred and that these fees are credited to my account. I acknowledge liability of any professional expenses not recoverable under the Policy.
<input type="checkbox"/>	No I would not like to subscribe, I acknowledge that I will therefore be responsible for any fees incurred for my defence in the event of a tax investigation.
Signed _____	Date _____

Please return to:

officemanager@sdt-accountancy.com

or
Suite B
King business centre
Reeds Lane
Sayers Common
BN6 9LS

Payment options

A VAT invoice will be issued upon receipt of this application form and payment of the fee.

- I enclose a cheque made payable to Sykes Dalby & Truelove Ltd.
- I have paid via BACS quoting my client reference
 Bank name: _____ Account name: _____
 Account number: _____ Sort code: _____
- I will call the practice to pay by debit/credit card